



TRUST WAIKATO
TE PUNA O WAIKATO

Puawai

GROWING RESILIENT & VIBRANT COMMUNITIES

*Kia ora - Talofa lava - Ni hau - Brenvenido - Assalaam alaikum - Malo e lelei - Oso ose yo
Konnichiwa - Mauri - Privet - Kia orana - Joom reap sooa - Namaste - Ni sa bula - Welkom - Salem*

**Trust Waikato Newsletter
Issue 11 - December 2010**

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Welcome

Tena koutou katoa

Talofa lava and warmest greetings to you all as we enter this time of celebration and reflection over Christmas, the New Year and the holiday season.

As 2010 draws to a close, trustees and staff have spent time reflecting on the work of the Trust and expressing our hopes and plans for 2011-2013. As part of our strategic planning, we've drawn together feedback from the many community groups, local government representatives, iwi, and other community leaders we have talked with over the last year. Coupled with demographic information about our region, relevant readings, and of course our own knowledge and experiences, our vision and mission have emerged.

Together, we have confirmed that the Trust's vision continues to be for "resilient and vibrant communities"; ko tō mātou moemoea kia tipu, kia hua ngā hāpori. We have developed a new mission statement that clearly reflects the two key components of our work. Our mission is to invest wisely, and to donate effectively; Ko tō mātou whāinga kia tika te whakatipu rawa, ā, kia pai tōna tohatoha.

We look forward to working with you all in 2011 for our communities.

Nga mihinui, warmest regards,

Peta Karalus
Trust Waikato Chair



Peta Karalus - Chair

Brick Caravan on Tour

In May 2010 the Trust purchased the quirky artwork known as 'Holidays in Huntly', created by New Zealand ceramic artist Peter Lange. The life-sized caravan made of Huntly brick, is an exciting addition to the Trust's noteworthy art and taonga collection. The collection comprises 180 pieces, each artwork selected for its significance to the region.

The caravan has been parked up at the Waikato Museum for many months, and proven a real hit with locals and visitors to Hamilton. Now its next adventure has begun as it travels throughout the region over the next 2 years. Its first destination was Cambridge. The caravan is now on the move again, this time to Tokoroa, Tirau and Putaruru. Trust Waikato Chair Peta Karalus says, "We're delighted the caravan is making its way across the region. It was destined to travel and knowing that even more people can enjoy interacting with it is rewarding."

Keep an eye out for it, in the coming months!



Trustees and staff wish you all a safe and happy Christmas season. We look forward to working with you in 2011 to help make our communities resilient and vibrant.

The Trust Waikato office and Trust House will close at
1pm on Friday, 24 December 2010
and reopen on
Wednesday, 5 January 2011.

Invest wisely donate effectively - Me whakatupu pai ngā rawa, kia pai ake te tohatoha

Greetings from our Chief Executive



Bev Gatenby - Chief Executive

The Trust is responsible, on behalf of the community, for a significant capital fund. At the end of 2008, in response to falls in the value of that fund, the Trust reviewed its donation capacity. We decided that we would continue to donate to communities, but would indicate that there were likely to be 3 years of reduced donations budgets. This was to allow the Trust fund to rebuild to a level that ensures future generations will benefit from the fund, as we do today.

The 2010 donation budget of \$6.5million has now been committed over the 3 donations rounds to more than 900 community groups throughout the region. This funding has enabled groups to carry out a diverse range of projects, each helping to make our communities more vibrant. We're thrilled to help out, and acknowledge the fantastic work and commitment of the many workers and volunteers across the region. For 2011, the donation budget has been set again at \$6.5million.

On the investment front, we have made further gains in rebuilding the Trust capital (\$246million at the end of September 2010), while implementing some changes to our investment portfolio. We expect that our careful investment strategies will mean that we continue to steadily grow the fund while still donating to communities in our region.



As I write this, we are part way through going 'live' with our new integrated donations management and financial management systems. This is the culmination of more than 2 years work, along with 10 other community trusts around the country. The great news is that once the new systems are fully operational some time in 2011, we will be offering the option of applying for a donation online. Check out our website for updates in the new year.

As you read through this newsletter you will find lots of helpful information including our areas of focus and dates for Donation Rounds in 2011. Do come and talk with us about your dreams for your community. Happy holidays, enjoy your families, relax... we look forward to seeing you in 2011.

Bev Gatenby
Chief Executive

2011 Donation Rounds

There are 3 funding rounds in 2011. Your group can choose which date best suits you to apply for funding. Remember, generally we can only fund one approved donation per group during a calendar year.

2011 Closing Dates

Apply By	For Donation
Friday 18 February	Late April
Friday 10 June	Late August
Friday 16 September	Late November

Applications must be received by 4.30pm on the closing date.
No late applications will be accepted.

Postage: Each donation round we are faced with numerous envelopes that are delayed by NZ Post because they do not have adequate postage attached. If you're unsure, ask at your local PostShop or visit www.postshop.co.nz.

Multi-year Funding Applications

Trust Waikato also offers multi-year donations. If your group fits the multi-year donation criteria, you can apply for a 2 or 3 year commitment. For more information on this policy or the criteria, visit our website and view the 2011 Donations Policy. The Multi-year Policy forms part of the Donation Policy.

Need more information?

For more information on how to apply, contact one of our donation advisors on freephone **0800 436 628** or by email: sandra@trustwaikato.co.nz or rongo@trustwaikato.co.nz

Ready to apply?

Our 2011 donation stationery is now available. There are a number of ways you can get an application pack:

Collect: pick up a pack from Trust Cottage, next to Trust House, 2 London St, Hamilton

Post: request a pack to be sent out to you by phoning **0800 436 628** or **07 838 2660**

Website: a writeable application form is available from www.trustwaikato.co.nz

Other: packs are also available from Sport Waikato and public libraries



Here to help - Donation Advisors
Sandra Larsen and Rongo Kirkwood

Our Strategy 2011 - 2013

Every 3 years the Trust completes a strategic review. We take the time to have a fresh look at our vision, mission, principles, funding priorities and policies. Throughout 2010 we have talked and listened to many of you and really appreciated your feedback. We are proud to share with you our Strategic Plan for 2011 – 2013.

Our Vision is for resilient and vibrant communities

Ko tō mātou moemoea kia tipu, kia hua ngā hāpori

Our Mission is to invest wisely, and to donate effectively

Ko tō mātou whāinga kia tika te whakatipu rawa, ā, kia pai tōna tohatoha

We will invest wisely by:

- valuing the current and future worth of the Trust's resources

We will donate effectively by:

- valuing and respecting Māori as tangata whenua
- valuing and recognising cultural diversity
- valuing and promoting community development
- valuing and facilitating community organisations



A full copy of the 2011 – 2013 Strategic Plan is available on our website www.trustwaikato.co.nz, or you can request a copy by phoning **0800 436 628**.

Donation Focus for 2011

Following the strategic review, the Trust has also reviewed its donations policy. The policy guides the Trust's distribution of its donation budget to community organisations throughout the region. The policy includes the Trust's areas of focus for 2011, which have been developed from our new Strategic Plan. Here is a summary. A full copy of the 2011 Donations Policy is available on our website.

Donation Focus

- supporting families and young people
- encouraging participation and inclusion
- supporting volunteers
- supporting Iwi and Māori communities
- preserving and celebrating cultural identity
- building resilient communities
- strengthening community groups

2011 Community Funding Expo

Come along and talk to a range of funders face to face about your funding needs. There will also be 4 great workshops on offer:

- Sustainable funding
- Sponsorship
- Best practice financial management
- Project management

Further details are available on our website.

\$\$ Does your community group need funding?

START HERE!

*Nau mai haere mai koutou ngā
Kaikimi pūtea ki te Puna
Pūtea 2011 Hui*

**Hamilton Gardens Pavilion
Thursday 10 March 2011
10 am - 4 pm**

Come along and talk to a range of funders all under the same roof!

Free Entry!

**2011
Community
Funding
EXPO**

For more information visit: www.trustwaikato.co.nz

Introducing our new Trustees & Staff...

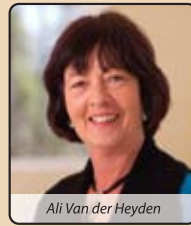
Over the last few months there have been several new trustees welcomed to the Trust Waikato Board. Trustees are appointed by the Minister of Finance, the Hon Bill English. We are pleased to introduce you to our newest trustees.



John Paenga - Trustee

John is of Ngati Konohe, Ngati Porou, Te Aitanga a Mahaki and Rongowhakaata descent, and has lived in Hamilton for the last 11 years. He holds several tertiary qualifications including a Master of Laws. John has an extensive background working with not-for-profit

organisations, in particular the social services and mental health sectors, where he currently works part-time. His current community service includes being a member of the Kirikiriroa COGS Committee.



Ali Van der Heyden - Trustee

Ali has an extensive background in the community development sector and has worked and lived in the South Waikato District for many years. Together with her husband Tony they run a dairy farm in Tokoroa and have three adult children. Her involvement in

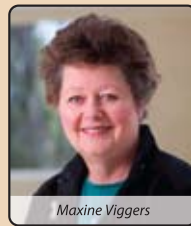
the community at a voluntary level spans over 25 years including being a member of the Lottery Waikato Community Committee and Chair of the Waikato River Trails Trust.



Raewyn Sporle - Trustee

Raewyn has strong ties to the law profession, extending over 30 years. For the past 16 years she has worked in Hamilton as a practising Barrister and Solicitor, specialising in child support and family law. Raewyn resides in Hamilton with her two teenage

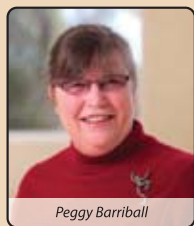
daughters. She is currently a trustee of the Waikato Breast Cancer Trust and Chairperson of the Northern Y Ethics Committee.



Maxine Viggers - Trustee

Maxine has a varied working background, with wide experience in the farming sector, and public service. She lives in Piarere where she runs a farm with her husband Stephen. She is a keen supporter of the rural sector, in particular, small communities. Her

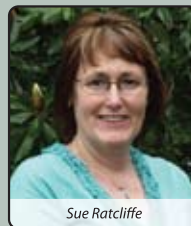
passion for people extends to her hobby as a family history enthusiast and she is a member of the Matamata and New Zealand Society of Genealogists.



Peggy Barriball - Trustee

Peggy has a strong background in the rural and farming sector. As a keen dairy farmer, she operates a family farming business in Thames with her husband Keith and family. She has been involved with a variety of not-for-profit organisations and is currently treasurer

of her local branch of Plunket, and involved with the New Zealand Federation of Family Budgeting.



Sue Ratcliffe - Staff

Finance and Investment Officer

Sue started with the Trust in November. She describes herself as an enthusiastic problem solver, as well as enjoying interacting with people. Sue holds a Masters in Management Studies, and has previously worked in the education

and health sectors. Hamilton has been her home for over 20 years, where she lives with her husband Dave and their 2 teenage daughters. Sue is thrilled to be part of the Trust team and is looking forward to developing her role over the coming months.

Thank you

John Kilbride
Bernadette Doube
Josie Anderson
Dennis Astle
Max Purnell

In welcoming our new trustees, we have farewelled five trustees. Long-standing trustee and former chair John Kilbride served an 8 year term on the Trust. Bernadette Doube also served an 8 year term. Josie Anderson, Dennis Astle, and Max Purnell, each served on the board for 4 years. We acknowledge their contributions to the Trust and passion for the community and voluntary sector.

Need More Information?

We are happy to help.

- Give one of our friendly staff a call on Freephone 0800 436 628 or 07 838 2660
- Visit our website: www.trustwaikato.co.nz
- Request a Trust Waikato Information booklet from: twinfo@trustwaikato.co.nz
- For enquiries regarding *Puawai*, please email Tarita Templeton, Communications Advisor, tarita@trustwaikato.co.nz



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